2016 Election Update and Industry Implications

Scott Shearer
Bockorny Group

Worker Safety Conference for the Meat and Poultry Industry

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Introduction

• 2016 Election
  o President
  o Congress
• Trump Administration
  o Cabinet
  o Issues
• 115th Congress
• House and Senate Agriculture Committees
2016 Presidential Election

• Results

  o Trump Carried the Electoral College – 304-227

  o Clinton Carried the Popular Vote – 2.9 Million Votes

  o Trump Carried Traditional Democratic States or the Blue Wall (MI, PA, WI) Along With Florida
2016 Presidential Election

- Rural Vote Key to Trump Victory
  - 70.6% Rural Counties
  - MI, PA, and WI
- Democrats
  - Urban Areas, East & West Coast, College Towns, and Minority Voters
- Clinton Carried 487 of the 3,113 Counties – 16%
- Obama Carried 690 of the 3,113 Counties – 22%
2016 Presidential Election

• Results

  o Rural Vote Key to Trump Victory
    ▪ 70.6% Rural Counties
    ▪ MI, PA, and WI

  o Democrats – Urban Areas, East & West Coast, College Towns, and Minority Voters
    ▪ Clinton Carried 487 of the 3,113 Counties – 16%
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2016 Presidential Election

• Key Findings from the Electorate

  o Trump Won White Vote by Record Margin - 21%
  o No Surge in Female Voters
    ▪ Clinton – 12%
  o No Surge in Latino Voters
  o Education Level Mattered
    ▪ Trump carried non-college grads
    ▪ Clinton carried college grads
2016 Presidential Election

- Key Findings from the Electorate
  - Economy Major Issue
    - 52% voters – Number 1 Issue
    - Clinton carried voters – 10%
  - Clinton’s email hurt her
  - Pessimistic electorate – 67% country going in wrong direction
  - CHANGE ELECTION – MOST IMPORTANT FACTOR
    - 39% – Candidate that could bring change
    - 83% – 14% - Trump
Trump Administration

• CABINET
  o Agriculture - Sonny Perdue
    ▪ 223 Political Appointees
    ▪ 14 – Senate Confirmation
  o USTR – Robert Lighthizer
  o EPA – Scott Pruitt
  o Commerce – Wilbur Ross
Trump Administration

• **ISSUES**
  o Trade
    ▪ White House Trade Council
    ▪ Withdraw from TPP
    ▪ Renegotiate NAFTA
    ▪ Bilateral Trade Agreements
      • United Kingdom
      • Others
    ▪ Greater Enforcement
    ▪ Tariffs
Trump Administration

• ISSUES
  o Immigration
    ▪ Wall between U.S. & Mexico
    ▪ Investigate visa program & abuses
  o Regulations
    ▪ Cancel various EPA regulations
    ▪ WOTUS
    ▪ REINS Act – require Congressional approval of major regulations
    ▪ Congressional Review Act
Trump Administration

• ISSUES

  o Repeal & Replace Obamacare
  o Tax reform
  o Supreme Court
  o Infrastructure
Trump Campaign Promises

• Doesn’t Need Congress
  o Approve Keystone XL Pipeline
  o Approve Dakota Access Pipeline
  o Withdraw from TPP
  o Cancel payments on UN climate programs
  o Label China a currency manipulator
  o Limit federal regulations
Trump Campaign Promises

• May Need Congress
  o Renegotiate or withdraw from NAFTA
  o Impose tariffs on companies moving overseas
Trump Campaign Promises

• Needs Congress
  o Repeal and replace Obamacare
  o Build a wall along Mexican border
  o Tax reform
  o Repeal Dodd Frank
  o Infrastructure bill
  o Supreme Court nominee (Senate confirmation)
115th Congress – Senate Results

52 – 48
115th Congress – Senate

• Senate
  o 52-48
  o Leadership
    ▪ Senate Majority Leader – Mitch McConnell (R-KY)
    ▪ Senate Minority Leader – Chuck Schumer (D-NY)
  o Issues
    ▪ Cabinet confirmations
    ▪ Obamacare repeal and replace
    ▪ Regulations reform
    ▪ Tax reform
    ▪ Supreme Court nomination
115th Congress

- House
  - 241-194
  - Leadership
    - Speaker – Paul Ryan (R-WI)
    - Minority Leader – Nancy Pelosi (D-CA)
  - Issues
    - Regulation reform
    - Obamacare repeal and replace
    - Tax reform
2016 House Election Results

241 – 194
115th Congress

• Agriculture Committees
  o Senate
    ▪ Leadership
      • Sen. Pat Roberts (R-KS), Chairman
      • Sen. Debbie Stabenow (D-MI), Ranking Member
    ▪ Membership
      • 3 new members
  ▪ Issues
    • USDA nominations
    • Child Nutrition Reauthorization
    • 2018 Farm Bill
115th Congress

- Agriculture Committees
  - House
    - Leadership
      - Rep. Mike Conaway (R-TX), Chairman
      - Rep. Collin Peterson (D-MN), Ranking Member
    - Membership
      - 12 new members
    - Issues
      - 2018 Farm Bill
115th Congress

• 2018 Farm Bill
  o Hearings 2017
  o Goal to complete prior to September 2018
  o Issues
    ▪ Cost
    ▪ Farm Economy
    ▪ Commodity Prices
    ▪ Commodities
    ▪ Dairy
    ▪ Sugar
115th Congress

• 2018 Farm Bill
  o Issues
    ▪ Crop Insurance
    ▪ SNAP
    ▪ Livestock
      • COOL
      • GIPSA
      • Packer Ban
      • Cattle Markets – GAO Study
      • Animal Welfare
Closing